



Active Age Planning Ltd

Retirement Planning Event

9.00 Refreshments

9.15 Welcome and introductions

- **The challenge of retirement** – an introduction to a new way of life.
- **The big picture** – money, health, relationships and use of time.
- **Planning for change** – an introduction to retirement planning

10.15 The State Pension and State benefits

demystifying the world of the State pension and some key State benefits.

11.00 Refreshments

11.15 Home Sweet Home – a brief look at issues relating to your home in retirement

11.45 Money matters

a short presentation by an Independent Financial adviser, with a focus on budgeting, savings, investments and making your money work better for you.

1.00 Lunch

1.45 Change brings change – a look at relationships in retirement

2.30 Your health is your wealth – making the very best of your most precious asset

3.15 Refreshments

3.30 What are your priorities? – how do you make choices about using your time in retirement? A brief look at identifying what matters most to you.

Livelihood; Leisure; Learning and volunteering (four Ls)- using your newly gained 2000+ hours!

16.30 Planning review and close of course

The course leaders will be available before the start of the course, at breaks, lunchtime and after the course if delegates wish to discuss/raise any particular or personal matters.